

Confirmation of Change to Mortgage Choice

Pre completion cases only – NOT existing accounts or conversions

Page 1 of 1

Please use BLOCK CAPITALS

This fax is confidential and may contain legally privileged information. It is intended solely for the attention of the person or organisation to whom it is addressed. If the fax is not addressed to you, you should not read, copy, distribute it or take any action relying on it. **If you have received this fax in error, please notify the sender immediately on the telephone number below.**

TO: Intermediary Customer Fulfilment fax number **0845 600 2367**

FROM: Name Fax number
Telephone number

Applicant's surname Applicant's first name
Correspondance postcode Application reference/
mortgage account number

Confirmation has been received from the applicant(s) that they have changed their mind about the original product/repayment basis/term/loan amount. Early repayment charges, terms and conditions have been re-confirmed. New details are as follows:

Specify changes in appropriate boxes below

Loan Number	Change amount to* [†]	Change to rep or I/O** ^{††}	Change mortgage product to	Change [†] term to	Change insurance to***
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	yrs <input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	yrs <input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	yrs <input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	yrs <input type="text"/>	<input type="text"/>

*If loan amount is increasing, please confirm what additional funds are for

**If changing to interest only, what is the means of repayment?
(Please see website for a list of acceptable repayment strategies)

***If customer has already been offered insurance a Change of Insurance Form will be required

FEES

Product fee £

Advised customer of the fee to be added to mortgage on completion

CHANGE TO CUSTOMER DETAILS

Name of customer(s) to be deleted

*Name of customer(s) to be added
*You will also need to post new application forms, where applicable

CASE NOT PROCEEDING Reason

PLEASE REMEMBER TO FAX THIS FORM. IF AN ADDITIONAL FEE IS REQUIRED, POST RATHER THAN FAX THIS FORM