

INTERMEDIARY KEY FACTS ILLUSTRATION REQUEST FORM

Please complete as appropriate

Customers name(s) Correspondence postcode

If the account is in joint names, please provide the name(s) of all applicants

Purchase price/property value £

Buyer type: First Time Buyer Existing C&G borrower Existing Lloyds TSB borrower Other lender Unencumbered - no current mortgage

Lloyds TSB account holder? Yes No If yes, account type

Application type, eg remortgage, house purchase Will the property be let? Yes No

Existing C&G account number

INTERMEDIARY DETAILS

Details of Intermediary

Are you submitting this application via a Mortgage Club? Yes No If yes, please specify who

Your name Company name

Region

Your FSA number Individual reference (eg agency code, payroll number or NI number)

Telephone number (incl code) Fax number (incl code)

Are you acting as an appointed representative? Yes No If yes, please provide your principal's/Network name and FSA number

Name Principal FSA number

Authorised to sell: Mortgage products Insurance products Both

Level of service: Advice Non-advice

Type of KFI: FSA Regulated Non-FSA Regulated

Only to be completed if the intermediary firm being paid is different to those detailed above

Company name FSA number

Telephone number (incl code) Individual name

FEES PAYABLE TO YOU

Fee payable for: Arrangement Advice Arrangement and advice Arrangement, advice and packaging Amount £

Fee payable to

When is the fee payable? At the initial meeting When the applicant applies for the mortgage When the applicant's mortgage begins

Is the fee refundable? Yes No If Yes, in what circumstances? Up to application On application When the applicant's mortgage begins

To ensure section 13 of the KFI and KFI offer is correct, please provide exact details of all parties who will receive a share of the intermediary payment made in respect of this mortgage application (eg name of Mortgage Club, Network, Appointed Representative etc):

Party

Party

Party

Party

NEW MORTGAGE

Amount	Term (years)	Repayment method	Product and rate (total loans of £25,000 and over only)

PORTED MORTGAGE

Existing account number	Sub account	Existing product	Change to term/repayment method	Change to amount

HOMEOWNER LOAN

Amount	Term (years)	Repayment method	Product and rate (total loans of £25,000 and over only)

Do you require any fees that can be added to the loan, to be added to the KFI? Yes No

OPTIONAL HOME INSURANCE/PAYMENT PROTECTION INSURANCE

Property Type (eg detached) Property postcode

Year of construction Number of bedrooms Is there an alarm fitted? Yes No Age of oldest applicant

Has the customer ever held home insurance before? **Number of claim free years:** Building Insurance Contents Insurance

Insurance policy type:
 Buildings Insurance with accidental damage
 Buildings Insurance without accidental damage
 Contents Insurance with accidental damage
 Contents Insurance without accidental damage

INTERMEDIARY DECLARATION (for existing LTSB group mortgage customers)

I have checked the customer's identity in line with C&G requirements and have the customer(s) authority for details of their existing mortgage to be disclosed to me and for C&G to provide me with a Key Facts Illustration. I understand that this consent is valid for one month from the date of this declaration.

Signed Date / /